

User Manual Staffing Mobile App





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Your store needs important business rules set before customers can browse and orders can be placed. Be sure to follow the steps below to ensure proper setup. Discuss any questions you may have with your implementation specialist if you need more clarity.

Keycloak Authentication

To create a user, you first need to create an account on Elecate. To do so, you need to follow these steps:

- 1. Go to Data Items
- 2. Go to HR Management
- 3. Go to HR Management (All Staff)
- 4. Click on the New Entry button
- 5. Fill the Contact Information tab with your user information
- 6. Go to the Skill Types tab
- 7. Add the needed skill type for the user
- 8. Save the record
- 9. Go to the Mobile/Web tab
- 10. Turn on the toggle for Enable Mobile, Web Access
- 11. Select an adequate Mobile Role for the user
- 12. Underneath the Staff Email & Password section, click the Unlock button
- 13. Type in the administrator password you have set up
- 14. Add a staff email and password that will be use to log in to the app
- 15. Hit Save & Close





nue Rules Features Commissions Custom	ers Images Calendar			
Rules		^		
ON	Default Stop Number for this Venue			
OFF		*		
'Always Use Customer or Client Address on Delivery	Default Route for this Venue			
Form	Select a Route	•		
OFF Pickup by Customer (Will Call Order)				
OFF Security List Required for this Venue				
OFF Commissionable				
OFF Exclusive Venue Contract				
Web Information	Filters			
Allow this location to be visible on web ordering	Area			
pages	Not Applicable	•		
	Master Filter			
O DeliveryOnly	CATERING			

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contact Information Profile 1921 Types 14R Assignm	erts R	improves Senally	MobileWeb Availability							
1			Contact Info					Phones, Email	and Text	
		Staff ID					Office or Primary Phone		Ext.	
			:							\$
		First		Middle	Let		Mobile	tie	me	
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-		Dafault	106	, DECEMBER STAFF, VH	Inactive		(713) 526-7600		SCOT@VIOOH4LLCOM	Houston	TX		0				
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Staff Person Managemont Create or Update Staff Profiles					?) = = ×
Contact Information Profile Skill Types HR Assignments Respo	Inses Security Mobile/Web Availability				
Acces	iss and Publishing		Are you willing to be a Carpool Driver?	Carpool	
Mobile Role			How many passengers can this car carry?		
NonAuthorized		× *	0		:
View Other web users					
	<u>\</u>	Staff Email &	Password	×	
Sign Criai	•	Password			Unlock
- Hotev					
					Save •
·					

Forgot Password Feature

If a user has forgotten the password for login, they can do the following steps to reset access:

- 1. Go to the Elecate Staffing App
- 2. Click on the *Forgot Password?* text
- 3. Type in your email in the field value required



The user will receive a set of instructions on how to reset their password.

	← Forgot password?
Elecate	We will send you an email with instructions to reset your password Email Enter your email
Sign In	
Continue	
Forgot password?	Submit

Schedule

View Events

As a staff member, you can see upcoming events that will be set on the near future, present or past. To do so you have the following options:

Daily view

- 1. Go to the Elecate Staffing App
- 2. Tap on the *Schedule* section
- 3. Select the date that you want to check your available events



Schedule	:	÷	Mon	th vie	w		Send	note
		<	Janua	ry 2025				>
Month view Notes Availabi	lity	Sun	Mon	Tue	Wed	Thu	Fri	Sat
< January 13, 2025	>	29	30	31	1	2	3◆	_4 ◆
Accepted		5	6	7	8	9◆	10	11
GreenLeaf Workshop Day 2		12	13	14	15	16	17	18
BARTENDER1, 7:00 AM - 8:00 PM QA Test 101524 123 Anywhere Drive		19	20	21	22	23	24	25
Pending		Ac	cepted					
No events Declined		Gi B4 Q/ 12	reenLea ARTENDI A Test 10 3 Anywł	f Works ER1, 7:0 1524 nere Dri	shop Da 10 AM - 8 ive	ny 2 1:00 PM	cepted	
No events		Pe	nding					
Schedule Check-in Timesheet Supervisor	© Profile			No	AVA	nts		

Monthly view

- 1. Go to the Elecate Staffing App
- 2. Tap on the *Schedule* section
- 3. Tap on *Month view*
- 4. You will be able to see all the events for that month, and or previous or future months



Respond to event invitations

On this screen you can see the relevant details of the event and accept or decline them. If the event is auto assigned then the staff member can only accept the event but if the event was assigned from the web app they will also have the option to decline participation in that event.

Auto assign events

- 1. Go to Elecate Staffing App
- 2. Tap on the Schedule section
- 3. Tap on the card that comes up with an event to be accepted
- 4. Scroll down on the screen
- 5. Tap on the Accept button
- 6. You accepted to attend the event



÷	Event details
LOCAT Kriss	ia Test
addre 1234	^{ss} Main Street, Anytown
^{коом} Kriss	ia Test
city, s Wasł	tate, ZIP code iington, DC, 20002
OFFICE Offic	TIME e time
staff Pend	status ing
event Conf	status irmed
ASSIGN 1/15,	ied date /2025
INSTRU	JCTIONS
PRODU	ICTION NOTES
	Accept



Assigned events

- Go to Elecate Staffing App
- Tap on the *Schedule* section
- Tap on the card that comes up with an event to be accepted
- Scroll down on the screen
- Tap on the Accept or the Decline button
- You accepted or declined the event

←	Event details :
Krissi	ia Test
addre: 1234	^{ss} Main Street, Anytown
^{коом} Kriss	ia Test
city, st Wash	rate, ZIP code ington, DC, 20002
OFFICE Office	TIME e time
STAFF S Pend	status ing
^{EVENT} Confi	status irmed
assign 1/15/	ied date 2025
INSTRU	ICTIONS
PRODU	CTION NOTES
	Accept
	Decline

Send Individual Notes

If you are a staff member you can add a daily note of additional information to the event you will be attending.

- 1. Go to the Elecate Staffing App
- 2. Click on the Schedule section
- 3. Go to notes button
- 4. Tap on the '+' button that appears in the notes screen
- 5. The field for writing notes will appear
- 6. Write the note
- 7. Tap on Save button
- 8. At the bottom of the screen, you will see a message indicating that your note has been successfully saved

← Notes - 1/14/2025	
Add notes	
Notes	
Add some notes	
Save	

← Notes - 1/14/2025

Tuesday, January 14, 2025

Test2

Note saved!

View All Notes

If you are a staff member you can see the notes added to the event.

- 1. Go to the Elecate Staffing App
- 2. Click on the *Schedule* section
- 3. Go to the Notes button
- 4. In the notes screen, you can see the notes for the selected day

Schedule	← Notes - 1/13/2025
Month view	Monday, January 13, 2025 Available today
< January 13, 2025 >	
Accepted	
GreenLeaf Workshop Day 2 BARTENDER1, 7:00 AM - 8:00 PM QA Test 101524 123 Anywhere Drive	
Pending	
No events	
Declined	
No events	
Schedule Check-in Timesheet Supervisor Profile	

Availability

You can select the times and dates you want to be available for events, mark yourself as unavailable or edit the dates and times you will not be available.

Create availability

- 1. Go to the Elecate Staffing App
- 2. Click on the *Schedule* section
- 3. Go to Availability button
- 4. Tap the date field and select the date range in which you will be available
- 5. Select the times you are available
- 6. Tab on the mark me as available button (the button will show orange if you are marked as available and white if you are not available)
- 7. Tab on save button

Schedule	:
Month view Notes	y
< January 13, 2025	>
Accepted	
GreenLeaf Workshop Day 2 BARTENDER1, 7:00 AM - 8:00 PM QA Test 101524 123 Anywhere Drive Accepted Pending	
No events	
Declined	
No events	
E B & Schedule Check-in Timesheet Supervisor P	Optimized in the second sec

\leftarrow Availability

Dates

Tuesday, January 14, 2025 - Thursday, January 16, 2025

From

1:00 PM

То

6:00 PM

Mark me as available

:

Save

Manage availability

- 1. Go to the Elecate Staffing App
- 2. Click on the Schedule section
- 3. Go to Availability button
- 4. Tap on *Menu* button
- 5. Tap on Manage availability option
- 6. Tap on current event
- 7. Edit the fields you need to change
- 8. Tap on Save button
- 9. Availability was successfully changed

Schedule	:	← Availability
Month view	tes Availability	Dates Select a range
< January	13, 2025 >	From
Accepted		Select a time
GreenLeaf Worksho BARTENDER1, 7:00 A QA Test 101524	p Day 2 M - 8:00 PM	To Select a time
123 Anywhere Drive Pending No ev	Accepted	Mark me as available
Declined		_
No ev	vents	Actions
		Manage availability
Schedule Check-in Time:	sheet Supervisor Profile	
 Availability January 14, 2025 > Available From: January 14, 2025 To: January 16, 2025 	 Availability : Inse Inse (1999) Inse	

:

View Events Depending on Mobile Role by Past, Today & Future

As a staff member, you can see upcoming events that will be set on the future, present or past. Mobile role will affect the number of events the staff member will be able to see:

- Individual: this role will only have access to events they have accepted from the schedule module
- Party Supervisor: this role has access to events they are part of. And will have access to the list of other staff members that are assigned to the events
- Administrator: this role has access to all the active events even if they are not part of it. It also has access to the list of members assigned to the events

To reach this module, the user must select the "Check-in" button located in the bottom navigation bar.

Event Check In	≡ţ Q	Event Check In	≡, Q
Past Today	Future	Past Today	Future
Memorial Not assigned Event date: 1/13/2025		test 4 alber payment Not assigned Event date: 1/15/2025	
GreenLeaf Workshop Day 2 BARTENDER1 Event date: 1/13/2025		test 3 alber payment Not assigned Event date: 1/15/2025	
Weekly meeting Not assigned Event date: 1/10/2025		staff production scheduling test Not assigned Event date: 1/15/2025	t
Authorize Testing Party Not assigned Event date: 1/10/2025			
Schedule Check-in Timesheet Supe	rvisor Profile	E E E Schedule Check-in Timesheet Supervi	© sor Profile

Event Ch	≡↓	iQ	
Past	Today	Future	
Aylem Garc	ia + Avisai Pe	nuelas	
Not assigned	d		
Event date:	8/25/2025		
ALLERGEN	TESTING		
Not assigned	d		
Event date:	3/31/2025		
Wednesday	lunch		
Not assigned	d		
Event date:	2/15/2025		
Wednesday	tea		
Not assigned Event date: 2	d 2/15/2025		
b	Ē	°°° (2
chedule Check-	in Timesheet	Supervisor Pr	ofile

View Staff List if Mobile Role Allows It

When located in the Check in module:

• Tap an event card, the mobile role will define which screen the user will be redirected to. In this case, Individual role will navigate to their own shift status screen. On the other hand, Party Supervisor and Administrator roles will navigate to a screen containing all staff members assigned to the event, where they will be able to select a staff member and see each shift status.

Event Check In	Ę Q	\leftarrow Staff list	≡, Q
Past Today	Future	Sup Test BAR BACK Scheduled start: 7:00 AM	
Aylem Garcia + Avisai Penue	las		
Not assigned Event date: 8/25/2025			
ALLERGEN TESTING			
Not assigned			
Event date: 3/31/2025			
Wednesday lunch			
Not assigned			
Event date: 2/15/2025			
Wednesday tea Not assigned Event date: 2/15/2025			
Schedule Check-in Timesheet Sup	8 (C) pervisor Profile		

Searching and Sorting Options for Events & Staff

The Event Check In module contains searching and sorting options to make event finding easier for the user. The user can search events by their name and can sort how they see the events in the following orders:

- Date: More recent to oldest
- Date: Oldest to more recent
- Alphabetical: A to Z
- Alphabetical: Z to A

Once the user selects an option and taps the "View" button on the sorting modal, the selection will take effect.

]	Eve	nt Cheo	ck In		≡	Q
	F	Past	Today	F	uture	
	Me	morial	2/2025			
			_			
			Sort by			
	۲	Date: More	e recent to	oldest		
	0	Date: Olde	st to most	recent		
	0	Alphabetic	al: A to Z			
	0	Alphabetic	al: Z to A			
			View			
S	::::: ichedule	Check-in	Timesheet	Supervisor	P	(2) rofile

Similarly, when mobile role allows it, the user can access the list of staff members of an event. Staff members can be searched by name and can be sorted by:

- Name: A to Z and Z to A
- Skill: A to Z and Z to A
- Date (Time of shift start): More recent to oldest and vice versa

		E	ecāte
÷	Staff list	≡, Q	
El B/ Sc	ecate1 DEV ARTENDER1 heduled start: 7:00 AM		
	_		
	Sort by		
۲	Name: A to Z		
0	Name: Z to A		
0	Skill: A to Z		
0	Skill: Z to A		
0	Date: More recent to oldest		
0	Date: Oldest to most recent		
	View		

View Shift Status

To view a shift status, users must:

- 1. Go to the *Check in* module
- 2. Select an event
- 3. Users must also select a staff member if mobile role allows it

Shift status contains information about the schedule of a staff member within an event. The available information is:

- Staff member's id, name, skill
- Scheduled start and end times
- Check in and check out times
- Break start and break end times.

÷	Staff details	:
staff i 508	D	
FULL N. Eleca	ame te1 DEV	
SKILL	:	
SCHED	ule AM - 6:00 PM	
CHECKI	ED IN	
BREAK	START	
BREAK	END	
CHECKI	ED OUT	
NOTES -		
	Start break	

Check in

Check In/Out (Geofence)

The main feature of the Check In module is allowing staff members and supervisors to register check in and check out times regarding a scheduled event. Note that past and future events will be read only, and only events scheduled for the current day will be available for interaction. To do this:

- 1. Users have to be at the view shift status screen
- 2. Tap the *Check in* button. When this is done for the first time, the application will ask for location permissions. This is to ensure the check-ins and check-outs are being done from the location of the event only.
- 3. Tap the *Check out* button to mark the shift as complete

Whenever a shift is marked as checked out, both check and break actions will be hidden. So only time edition and signatures will be available at this point.

← Staff details	:	← Staff	details :
STAFF ID 508		STAFF ID 508	
FULL NAME Elecate1 DEV		FULL NAME Elecate1 DEV	
skill CHEF		SKILL	
SCHEDULE 6:00 AM - 6:00 PM		SCHEDULE 6:00 AM - 6:00	PM
CHECKED IN		CHECKED IN	
			~
BREAK START			\otimes
- RREAK END		Allow Elec	cate Staffing Dev to access this device's location?
- CHECKED OUT - NOTES -			
		Precis	se Approximate
Start break		M	/hile using the app
			Only this time
Check in			Don't allow

\leftarrow Staff details	:	← Staff details	:
STAFF ID		STAFF ID	
508		508	
FULL NAME		FULL NAME	
Elecate1 DEV		Elecate1 DEV	
SKILL		SKILL	
CHEF		CHEF	
SCHEDULE		SCHEDULE	
6:00 AM - 6:00 PM		6:00 AM - 6:00 PM	
CHECKED IN		CHECKED IN	
3:53 PM		3:53 PM	
BREAK START		BREAK START	
-		3:53 PM	
BREAK END		BREAK END	
-		3:53 PM	
CHECKED OUT		CHECKED OUT	
-		3:53 PM	
NOTES		NOTES	
-		-	

Start break

Check out

Checked in

Checked out

Go to Phone App with Staff Member's Phone Number

When viewing a shift status:

- 1. Tap the three-vertical-dot icon on the top right corner
- 2. A set of actions will be shown, those will be enabled or disabled depending on the state of the shift. Tapping the *Call* button will redirect the user to their phone application with the staff member's mobile phone dialed, ready to call.

← Staff details :
STAFF ID 508
FULL NAME Elecate1 DEV
SKILL CHEF
schedule 6:00 AM - 6:00 PM
CHECKED IN 3:53 PM
BREAK START 3:53 PM
BREAK END 3:53 PM
CHECKED OUT 3:53 PM
_
Actions
Call
🖉 Sign
🖉 Edit

Sign The Shift

When a shift is marked as checked out from the View shift status screen, a Party Supervisor or an Administrator user can sign the shift. To do this, the user will have to tap the three-vertical-dot icon on the top right corner. And select the "Sign" button.

The signature page will have the following options:

- 1. Draw signature: users can draw their signature within the red rectangle
- 2. Delete signature: by tapping the trash icon located on the top right corner, the signature will be deleted, allowing users to sign from scratch.
- 3. Send signature: by tapping the *Continue* button, the signature will be sent, and the previous signature option will be disabled.

STAFF ID 508 FULL NAME Elecate1 DEV Skill CHEF SCHEDULE 6:00 AM - 6:00 PM CHECKED IN 3:53 PM BREAK START 3:53 PM CHECKED OUT 3:53 PM	
FULL NAME Elecate1 DEV SKILL CHEF SCHEDULE 6:00 AM - 6:00 PM CHECKED IN 3:53 PM BREAK START 3:53 PM BREAK END 3:53 PM CHECKED OUT 3:53 PM	
SKILL CHEF SCHEDULE 6:00 AM - 6:00 PM CHECKED IN 3:53 PM BREAK START 3:53 PM BREAK END 3:53 PM CHECKED OUT 3:53 PM	
SCHEDULE 6:00 AM - 6:00 PM CHECKED IN 3:53 PM BREAK START 3:53 PM BREAK END 3:53 PM CHECKED OUT 3:53 PM	
CHECKED IN 3:53 PM BREAK START 3:53 PM BREAK END 3:53 PM CHECKED OUT 3:53 PM	
BREAK START 3:53 PM BREAK END 3:53 PM CHECKED OUT 3:53 PM	
BREAK END 3:53 PM CHECKED OUT 3:53 PM	
CHECKED OUT 3:53 PM	
Actions	
Continue Call	
🖉 Sign	
🖉 Edit	

Edit Check In/Out Times

When the user is inside the View shift status screen. They can edit the check in and check out times, by tapping the three-vertical-dot icon on the top right corner and selecting "Edit". Here are some restrictions to editions:

- To edit Check-in time, the staff member must be already checked in. Then the user must select the Edit action and enter the time desired. Once the user checks out, the check in time will not be editable.
- To edit Check out time, the staff member must be already checked out. Then the user must select the Edit action and enter the time desired. Once a signature is sent, the Edit action will be disabled.

← Staff details :	← Staff details :
STAFF ID 508	STAFF ID 508
FULL NAME Elecate1 DEV	FULL NAME Elecate1 DEV
SKILL CHEF	SKILL CHEF
SCHEDULE 6:00 AM - 6:00 PM	SCHEDULE 6:00 AM - 6:00 PM
CHECKED IN 3:53 PM	CHECKED IN 3:53 PM
BREAK START 3:53 PM	BREAK START 3:53 PM
BREAK END 3:53 PM	BREAK END 3:53 PM
CHECKED OUT 3:53 PM	CHECKED OUT
Actions	
🖉 Call	Time
/ Sign	3:53 PM
🖉 Edit	Apply

:

← Staff details

STAFF

508

Elecate1 DEV

KILL

CHEF

6:00 AM - 6:00 PM

CHECKED IN

3:53 PM

BREAK STA

3:53 PM

3:53 PM

3:53 PM

Edit Check Out time

Time

3:53 PM

Apply

View Time Records by Day

To go into the timesheet module, the user has to select the Timesheet option on the bottom navigation bar. This main screen will show time records by day. Users can explore by day starting from the current day and can only browse past days.

These records can be sorted by date and by alphabetical order using the *Sort* icon located towards the magnifying glass icon at the top right corner of the screen.

Search Events

Staff members can search events from the timesheet module by doing the following:

- 1. Go into the *Timesheet* module
- 2. Tap the magnifying glass icon at the top right corner
- 3. Select an event or search for one by id or by name

View Events Attachments

After searching an event, you can view available attachments by tapping an event from the results list.

Timesheet	=, Q	\leftarrow Search events X
< January 15, 202	25	1297 - GreenLeaf Workshop Day 2
GreenLeaf Workshop Day 2		1296 - UG Testing
Time: 11:43 AM - 11:43 AM Department: Catering Type: STAFF TYPE 1		1293 - Memorial
		1291 - sa
		1289 - Birthday
		1286 - GreenLeaf Workshop Day 1
		1284 - Weekly meeting
	+	1280 - Día de Reyes
Schedule Check-in Timesheet Sup	ervisor Profile	Schedule Check-in Timesheet Supervisor Profile

← Attachments

This is my first File

Word

Sample File

Image

The same version but in PDF

PDF

Testing File in Excel

Excel

Create Time Records

Staff members can create their own time records or time records for other people depending on their mobile role. Individual users can create time records only for themselves, while Party Supervisors and Administrators can create records for multiple people at once.

To create time records users must:

- 1. Go into the *Timesheet* module
- 2. Tap the + button at the bottom right of the screen
- 3. Fill the required information
- 4. Tap the *Save* button

Timesheet	≡, Q	Add staff time record
< January 15, 2025		January 15, 2025
		Event
GreenLeaf Workshop Day 2		Select event 🗸
Staff Name: Elecate1 DEV		Time start
Time: 11:43 AM - 11:43 AM		Select time start
Type: STAFF TYPE 1		Time end
		Select time end
		Department
		Select department
		Туре
		Select a type
		Staff
		Select staff
		Notes
		Add notes
	+	
		Save
Hedule Check-in Timesheet Super	visor Profile	

Date	
January 15, 2025	
Event	
UG Testing	\sim
Time start	
8:04 PM	<u>(</u>
Time end	
Select time end	Ŀ
Department	
Catering	~
Туре	
STAFF TYPE 1	~
Staff	
Elecate1 DEV 😵	× •
Notes	
Add notes	
Save	

Edit Time Records

Staff members can edit already created time records. Individual users can only edit their own time records, while Party Supervisors and Administrators can edit any record. To edit each timesheet users must:

- 1. Go into the *Timesheet* module
- 2. Tap a record from the list
- 3. Edit the desired values
- 4. Tap the Save button

Timesheet	≡, Q	$\leftarrow \text{Edit staff time record} \qquad \hat{\mathbb{I}}$
< January 15, 2025		Date January 15, 2025
		Event
GreenLeaf Workshop Day 2		GreenLeaf Workshop Day 2
Time: 11:43 AM - 11:43 AM		Time start
Department: Catering Type: STAFF TYPE 1		(11:43 AM)
		Time end
		(11:43 AM)
		Department
		Catering V
		Туре
		STAFF TYPE 1
		Notes
		test 1
	+	
	0	Save
Schedule Check-in Timesheet Supervi	sor Profile	

Delete Records (Depending on Mobile Role)

Only users assigned with the Administrator role are able to delete time records. This is done by:

- 1. Going into the Timesheet module
- 2. Selecting any already created record
- 3. Tapping the trash icon at the top right corner
- 4. Selecting *Delete* on the modal that will ask for confirmation

Users with other mobile roles will not see this "Trash" icon.

Timesheet	≡, Q	$\leftarrow \text{Edit staff time record} \qquad \widehat{\mathbb{I}}$
< January 15, 2025		Date January 15, 2025
GreenLeaf Workshop Day 2 Staff Name: Elecate1 DEV		Event GreenLeaf Workshop Day 2
Time: 11:43 AM - 11:43 AM Department: Catering Type: STAFF TYPE 1		Time start
		Time end
		Department
		Catering V
		STAFF TYPE 1
		test 1
Schedule Check-in Timesheet Supervise	© pr Profile	Save

E	lecāte
8:05 🖻 🥱 🐝 • 🗯 🕸 🖓 🐘 🐺 📶 90% 🗎	
← Edit staff time record 🗍	
Date	
January 15, 2025	
Event	
GreenLeaf Workshop Day 2 🛛 🗸	
Time start	
11:42 АМ	
Are you sure?	
This action cannot be undone	
Delete	
Ca Cancel	
Туре	
STAFF TYPE 1	
Notes	
test 1	
Save	

View Events by Past, Today & Future

As a staff member assigned as a Captain or Event Supervisor, you can see upcoming events that will be set on the near future, present or past. This is achieved by selecting the Supervisor option in the bottom navigation bar.

This is the information shown in each event card:

- Event name
- Event location
- Event date
- Delivery time

Supervisor	Ę Q	Superv	visor	≡, Q
Today	Future	Past	Today	Future
Baby Shower The White House Event date: 11/21/2024 Delivery: 12:00 AM Confirmed Marian Test Event The White House Event date: 10/23/2024 Delivery: 12:00 AM Confirmed			No event	ts
Schedule Check-in Timesheet Su	pervisor Profile	Schedule C	Check-in Timesheet	Supervisor Profile

Searching and Sorting Options for Events & Staff

The supervisor module contains searching and sorting options located at the top right corner of the main supervisor screen. Here users can search events by name and sort them by:

- Date: More recent to oldest and vice versa
- Alphabetical: A to Z and Z to A

To apply the selection the user must tap the *View* button

Supervisor	≡, Q	$\leftarrow Staff list = \bigcirc \bigcirc$
PastToday	Future	Elecate1 DEV BARTENDER1 Scheduled start: 7:00 AM
Baby Shower		
The White House		_
_		Sort by
Sort by		Name: A to Z
Date: More recent to oldest		O Name: Z to A
O Date: Oldest to most recent		O Skill: A to Z
O Alphabetical: A to Z		O Skill: Z to A
O Alphabetical: Z to A		O Date: More recent to oldest
View		O Date: Oldest to most recent
		View
Schedule Check-in Timesheet Superv	isor Profile	

View Events Details

When users tap an event card inside the Supervisor module, they will be redirected to the event details screen. Here event supervisors will see relevant information about the event. They will also have other functionalities useful to this skill type.

← Event details	Event details
EVENT ID	EQUIPMENT DELIVERY TIME
1197	5:00 PM
EVENT NAME	FOOD DELIVERY DRIVER
Baby Shower	
LOCATION	FOOD DELIVERY TIME
The White House	8:00 AM
EQUIPMENT DELIVERY	PICKUP DRIVER
Oscar	
EQUIPMENT DELIVERY TIME	PICKUP TIME
5:00 PM	8:00 AM - 8:00 AM
FOOD DELIVERY DRIVER	ADDRESS
	1600 Pennsylvania Avenue
FOOD DELIVERY TIME	CONTACT
8:00 AM	Contact name
PICKUP DRIVER	PHONE
	+1 (301) 840 6500
PICKUP TIME	DELIVERY
8:00 AM - 8:00 AM	-
ADDRESS	STATUS
1600 Pennsylvania Avenue	Not started
CONTACT	INSTRUCTIONS
Contact name	Get the flowers an hour earlier
PHONE	
+1 (301) 840 6500	

Call the Contact Person

To call the contact person of an event, event supervisors must:

- 1. Go into the Supervisor module
- 2. Tap an event card
- 3. Tap the three-vertical-dot icon at the top right corner

A list of available actions will be displayed. Tapping the *Call* action will redirect the user to their phone app with the contact person's phone number dialed.

← Event details	:	← Event details	:
		Oscar	
1197			
1197		5:00 PM	
EVENT NAME			
Baby Shower		FOOD DELIVERY DRIVER	
LOCATION			
The White House		FOOD DELIVERY TIME	
EQUIPMENT DELIVERY		8:00 AM	
Oscar		PICKUP DRIVER	
EQUIPMENT DELIVERY TIME			
5:00 PM		_	
FOOD DELIVERY DRIVER		Actions	
		ି≪ୁ Call	
FOOD DELIVERY TIME			
8:00 AM		() Map	
PICKUP DRIVER			
		i≡ Order items	
PICKUP TIME			
8:00 AM - 8:00 AM		企 Feedback	
ADDRESS			
1600 Pennsylvania Avenue		😤 View staff	
CONTACT			
Contact name		🖉 View attachments	
PHONE			
+1 (301) 840 6500			

← Event details	:
Oscar	
EQUIPMENT DELIVERY TIME 5:00 PM	
FOOD DELIVERY TIME 8:00 AM	
_	
Actions	
🖉 Call	
💿 Мар	
:- Order itoms	
Open with	Í
Aircall Phone RingCentral	Zoom
Just once Alwa	ys

Launch Event's Location by using Map

To view the location of an event, event supervisors must:

- 1. Go into the Supervisor module
- 2. Tap an event card
- 3. Tap the three-vertical-dot icon at the top right corner

A list of available actions will be displayed. Tapping the *Map* action will redirect the user to their preferred maps application with the event's location set.

← Event details :	← Event details :
EQUIPMENT DELIVERY TIME	EVENTID 1197
5:00 PM FOOD DELIVERY DRIVER	event name Baby Shower
	LOCATION The White House
8:00 AM	EQUIPMENT DELIVERY
PICKUP DRIVER	EQUIPMENT DELIVERY TIME
Actions	Actions
Call	🖉 Call
🞯 Мар	⊘ Мар
i≡ Order items	·- Order items
Feedback	Open with (i)
😤 View staff	
View attachments	Maps Uber Waze Zoom
	Just once Always

View & Sign Order Items

To view the order items of an event, event supervisors have to:

- 1. Go into the Supervisor module
- 2. Tap an event card
- 3. Tap the three-vertical-dot icon at the top right corner

A list of available actions will be displayed. Tapping the *Order items* action will redirect the user to another screen containing a list of the order items of the event.

To sign order items, event supervisors must:

- 1. Go into the order items screen
- 2. Tap the pencil icon located at the top right corner of the screen (it will be enabled if the event is scheduled for the current day). This will redirect the user to the signature screen
- 3. Draw the signature in the red rectangle
- 4. The *Continue* button will send the signature and disable the pencil icon.

Event details	:	← Order items
car		
JIPMENT DELIVERY TIME		Staff: PERSONNEL MANAGER
00 PM		Quantity: 1
OD DELIVERY DRIVER		
		Staff: BARTENDER1
DOD DELIVERY TIME		Quantity: 1
:00 AM		
ICKUP DRIVER		Equipment: 54" X 54" CAFE CLOTH
_		Quantity: 5
Actions		
		Equipment: A/P-BRANDY SNIFTER-12
Call		oz
@ Man		Quantity: 1
⊚ мар		
≔ Order items		
分 Feedback		
•		
💥 View staff		
R View attachments		
Wiew attachments		

←

Signature

0

← Order items

Staff: PERSONNEL MANAGER

Quantity: 1

Staff: BARTENDER1

Quantity: 1

Equipment: 54" X 54" CAFE CLOTH

Quantity: 5

Equipment: A/P-BRANDY SNIFTER-12 OZ

Quantity: 1

(
1	

回

Continue

View Event's Staff

To view the staff members of an event, event supervisors must:

- 1. Go into the Supervisor module
- 2. Tap an event card
- 3. Tap the three-vertical-dot icon at the top right corner

A list of available actions will be displayed. The *View staff* action will redirect the user to a new screen displaying the staff members assigned to the event. This list also has the searching and sorting features located at the top right corner.

When selecting a staff from the list, the application will open a screen containing information regarding the staff member, such as shift details and the ability to review the staff member's performance. An event supervisor can also call or message a staff member by using any of the two buttons located at the bottom of the screen.

← Event details	:	← Staff list	≣↓
Dscar			
EQUIPMENT DELIVERY TIME		Sup Test	
FOOD DELIVERY DRIVER		BAR BACK Scheduled start: 7:00 AM	
FOOD DELIVERY TIME 8:00 AM			
PICKUP DRIVER			
Actions			
🖉 Call			
🔘 Мар			
i≡ Order items			
伫 Feedback			
00 View stoff			

1	C1-44	
~	Starr	details

STAFF ID 508 FULL NAME Elecate1 DEV SKILL Accounting Adjust STAFF SCHEDULE 9:00 AM - 5:00 PM CHECKED IN -BREAK START -BREAK END -CHECKED OUT -NOTES -How do you rate this staff's Rate performance? Call 💬 Message

Rate Staff

When the event supervisor selects a staff member, they can send a review of the selected staff member's performance during the event by:

- 1. Opening a staff detail screen from the supervisor event
- 2. Tapping the orange *Rate* button. This will open a review screen
- 3. Select one to five stars and optionally add remarks or comments about the performance.
- 4. Taps the *Submit* button to send the review

When the rate is submitted, the review screen will close, and the staff details screen will be updated with the rate sent.

← Staff list	≡, Q	← Staff details
Sup Test		staff id 508
BAR BACK Scheduled start: 7:00 AM		FULL NAME Elecate1 DEV
		skill Accounting Adjust STAFF
		SCHEDULE 9:00 AM - 5:00 PM
		CHECKED IN
		BREAK START
		BREAK END
		CHECKED OUT
		- NOTES
		How do you rate this staff's Rate
		Call 💬 Message

← Staff rating

Give a rating to Elecate1 DEV, Accounting Adjust STAFF

☆ ☆ ☆ ☆ ☆

Remarks

Enter remarks

¢	Statt details	
508		
FULL N	AME	
Eleca	tel DEV	
SKILL		
PERS	ONNEL MANAGER	
SCHED	ULE	
8:00 /	AM - 5:00 PM	
CHECK	ED IN	
-		
BREAK	START	
-		
BREAK	END	
-		
CHECK	ED OUT	
-		
NOTES		
-		
RATING		
5		

Submit

Call

REMARKS Great job! 👍

💬 Message

View Events Attachments

To view the attachments of an event, event supervisors must:

- 1. Go into the Supervisor module
- 2. Tap an event card
- 3. Tap the three-vertical-dot icon at the top right corner

A list of available actions will be displayed. To view attachments:

- 1. Tap the *View attachments* action
- 2. Select any item to view it. File formats can vary in between Office files, PDF and images, this will be detailed in each attachment.

car JIPMENT DELIVERY TIME DO PM DD DELIVERY DRIVER DD DELIVERY TIME DD DELIVERY TIME DD AM KUP DRIVER Actions C Call Map E Order items	Event details	: (Attachments
JIPMENT DELIVERY TIME DO PM DD DELIVERY DRIVER DD DELIVERY TIME DD DELIVERY TIME DD AM KUP DRIVER Actions C Call Map E Order items	ar		
Sample File Image DO DELIVERY TIME DO AM KUP DRIVER Actions Call Map E Order items	IPMENT DELIVERY TIME		This is my first File
Sample File Image Map E Order items	D DELIVERY DRIVER		
DD DELIVERY TIME DO AM KUP DRIVER Actions Call Map Order items			Sample File
KUP DRIVER Actions Actions Testing File in Excel Excel Map Order items	D DELIVERY TIME		Image
Actions Call Map Order items	UP DRIVER		The same version but in PDF
Actions Testing File in Excel Excel Order items	_		PDF
Call Excel	Actions	(·	Testing File in Excel
Map Order items	Call		Excel
Order items	Мар		
	Order items		
Feedback	Feedback		
View staff	View staff		
View attachments	View attachments		

View & Edit Profile Information

The user will be able to see his personal information, contact information, skills, uniform size, etc. and will be able to edit it if he needs to make any changes.

Contact info

- 1. Go to the Elecate Staffing App
- 2. Tap on Profile section
- 3. Tap on Contact Info
- 4. Tap the pencil icon to edit your personal information
- 5. Tap on the Save button

Jenny Orellana	
Profile	
Contact Info	>
Profile	>
Assigned skills	>
Security	>
Settings	
Language: English	>
Change password	>
More	
About Us	>
Help 🗹	
Schedule Check-in Timesheet Supervisor	P rofile

Address line #1		Address line #1	
66 Thompson St		66 Thompson St	
Address line #2		Address line #2	
City	Zip Code	City	Zip Code
New York, NY	10012 V	New York, NY 🗸 🗸	10012
none, emails and text Office Phone		Office Phone	
Office Phone (163) 939-3728		Phone, emails and text Office Phone (163) 939-3728	
hone, emails and text Office Phone (163) 939-3728 Mobile		Phone, emails and text Office Phone (163) 939-3728 Mobile	
Office Phone (163) 939-3728 Mobile (163) 838-3739		Phone, emails and text Office Phone (163) 939-3728 Mobile (163) 838-3739	
hone, emails and text Office Phone (163) 939-3728 Mobile (163) 838-3739 Email		Phone, emails and text Office Phone (163) 939-3728 Mobile (163) 838-3739 Email	
hone, emails and text Office Phone (163) 939-3728 Mobile (163) 838-3739 Email morellana+staff@cikume.cor		Phone, emails and text Office Phone (163) 939-3728 Mobile (163) 838-3739 Email morellana+staff@cikume.co	
hone, emails and text Office Phone (163) 939-3728 Mobile (163) 838-3739 Email morellana+staff@cikume.cor	 m	Phone, emails and text Office Phone (163) 939-3728 Mobile (163) 838-3739 Email morellana+staff@cikume.co	

Profile

- 1. Go to the Elecate Staffing App
- 2. Tap on *Profile* section
- 3. Tap on *Profile*
- 4. Tap the pencil icon to edit your uniform sizes, skills and training
- 5. Tap on the *Save* button

< Profile	Ľ	< Profile	Ľ
		Uniform sizes	
Vest		Jacket	
Select a size	\sim	42-Reg	~
Dress Shirt		Pants)
Select a size	\sim	Select a size	~
		Shoes	
Other skills		Select a size	~)
Profession		Vest	
Doctor		Select a size	~
Languages		Dress Shirt	
English		Select a size	~)
Training		Other skills	
Training courses		Profession	
		Doctor	
		Languages	
Save		English	

Change Language

Users will be able to change the language from English to Spanish or vice versa whenever they wish.

- 1. Go to the Elecate Staffing App
- 2. Tap on *Profile* section
- 3. Navigate to the Settings section
- 4. Select Language Option
- 5. Select English or Spanish

Jenny Orellana		8:13 - Isony Orellana	
Profile			
Contact Info	>	Profile	
Profile	>	Contact Info >	
		Profile >	
Assigned skills	>	Assigned skills	
Security	>	Security	
Settings		Settings	
Language: English	>	Language: English	
Change password	>	_	
		Select a language	
More		 English 	
About Us	>	O Spanish	
	θ	Schedule Check-in Timesheet Supervisor Profile	
Schedule Check-in Timesheet Supervisor	Profile	,	

Change Password

Staff will be able to change the password assigned to them from the web app to a more secure password.

- 1. Go to the Elecate Staffing App
- 2. Tap on Profile section
- 3. Navigate to the Settings section
- 4. Select Change password option
- 5. Tap on *Submit* button

Jenny Orellana		< c
		Current pa
Profile		Curren
Contact Info	>	New pass
Profile	>	New pa
	·	Confirm p
Assigned skills	>	Confirm
Security	>	The new r
		🕢 At lea
Cattings		⊘ Capit
Settings		⊘ A spe
Language: English	>	⊘ A nun
Change password	>	
More		
About Us	>	
Help 🗹		
	9	
Schedule Check-in Timesheet Supervisor	Profile	

Change password	
Current password *	
Current password	\odot
New password *	
New password	•
Confirm password *	
Confirm password	٢
The new password must contain:	
⊘ At least 8 characters	
 Capital and lower case letters 	
 A special character 	
🕗 A number	
Submit	

View About Us Screen

The user can access the information in the application at any time.

- 1. Go to the Elecate Staffing App
- 2. Tap on Profile section
- 3. Navigate to the More section
- 4. Select About us option
- 5. User has access to information about the application

Jenny Orellana		
Profile		
Contact Info	>	
Profile	>	
Assigned skills	>	
Security	>	
Settings		
Language: English	>	
Change password	>	
More		
About Us	>	
Help 🛛		
Schedule Check-in Timesheet Supervisor	P rofile	

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Go to Help Website

You can access our "FAQ" help section, where you'll find answers to many questions that you might have in regards the staffing app!

- 1. Go to the Elecate Staffing App
- 2. Tap on Profile section
- 3. Navigate to the More section
- 4. Select *Help* option

Elecate Mobile App

Elecate Mobile App

Elecate Mobile App Intro

Go to elecate com 🗗

Sign Out

- 1. Go to the Elecate Staffing App
- 2. Tap on *Profile* section
- 3. Navigate to the *More* section
- 4. Tap on Sign out
- 5. You will be logged out of the application

Profile	
Contact Info	>
Profile	>
Assigned skills	>
Security	>
Settings	
Language: English	>
Change password	>
More	
About Us	>
Help 💋	
ြ Sign out	
Schedule Check-in Timesheet Su	pervisor Profile

